

Annexure 3																	
Name of the Corporate Debtor: Jaiprakash Associates Limited; Date of Commencement of CIRP: 3rd June, 2024; List of Creditors as on 20th February, 2025																	
List of secured Financial Creditors (Other than Financial creditors belonging to any class of creditors)																	
S.No	Name of Creditor	Details of claim received			Details of claim admitted						Whether related party?	% of voting share in CoC	Amount of contingent claim	Amount of any mutual dues, that may	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee										
1	State Bank of India	18 June 2024	1,49,03,35,71,870.63	1,48,92,35,71,870.63	Loan	1,48,92,35,71,870.63	1,49,49,40,16,323.57	No	26.01%	-	-	-	-	11,00,00,000.00	0.00	-	
2	ICICI Bank Limited	18 June 2024	1,04,07,64,99,902.36	1,03,99,34,99,902.36	Loan	1,03,99,34,99,902.36	2,89,65,69,950.15	No	18.16%	-	-	-	-	8,30,00,000.00	-	-	
3	IDBI Bank Ltd	13 June 2024	87,18,84,76,539.49	87,06,76,46,539.49	Loan	87,06,76,46,539.49	87,06,76,46,539.49	No	15.21%	-	-	-	-	12,08,30,000.00	-	-	
4	Axis Bank Limited	14 June 2024	22,33,35,41,622.10	22,31,35,41,622.10	Loan	22,31,35,41,622.10	-	No	3.90%	-	-	-	-	2,00,00,000.00	-	-	
5	LIC of India	17 June 2024	30,21,46,65,047.39	30,21,46,65,047.39	Loan	30,21,46,65,047.39	19,92,61,11,094.80	No	5.28%	-	-	-	-	-	-	-	
6	Asset Care & Reconstruction Enterprise Limited	15 June 2024	23,14,90,07,235.80	23,14,90,07,235.80	Loan	23,14,90,07,235.80	19,72,91,39,022.75	No	4.04%	-	-	-	-	-	-	-	
7	Canara Bank	15 June 2024	19,72,91,39,022.75	19,72,91,39,022.75	Loan	19,72,91,39,022.75	22,31,35,41,622.10	No	3.45%	-	-	-	-	-	-	-	
8	Bank of Maharashtra	15 June 2024	17,59,78,82,181.88	17,53,00,71,597.88	Loan	17,53,00,71,597.88	17,53,00,71,597.88	No	3.06%	-	-	-	-	6,78,10,584.00	-	-	
9	IFCI Limited	13 June 2024	14,91,96,85,307.52	14,91,96,85,307.52	Loan	14,91,96,85,307.52	14,91,96,85,307.52	No	2.61%	-	-	-	-	-	-	-	
10	Punjab National Bank	15 June 2024	10,75,11,49,902.61	10,75,11,49,902.61	Loan	10,75,11,49,902.61	12,00,24,70,918.83	No	1.88%	-	-	-	-	-	-	-	
11	UCO Bank	15 June 2024	12,00,24,70,918.83	12,00,24,70,918.83	Loan	12,00,24,70,918.83	12,23,52,14,439.61	No	2.10%	-	-	-	-	-	-	-	
12	South Indian Bank	15 June 2024	6,26,82,09,987.61	6,26,82,09,987.61	Loan	6,26,82,09,987.61	6,26,82,09,987.61	No	1.09%	-	-	-	-	-	-	-	
13	Punjab and Sind Bank	15 June 2024	4,94,95,51,845.00	4,94,95,51,845.00	Loan	4,94,95,51,845.00	4,95,04,67,693.00	No	0.86%	-	-	-	-	-	-	-	
14	Jammu & Kashmir Bank Ltd	15 June 2024	3,32,68,33,843.75	3,32,68,33,843.75	Loan	3,32,68,33,843.75	3,32,75,57,581.75	No	0.58%	-	-	-	-	-	-	-	
15	Asset Reconstruction Company (India) Limited	14 June 2024	3,31,77,60,302.00	3,31,77,60,302.00	Loan	3,31,77,60,302.00	3,31,77,60,302.00	No	0.58%	-	-	-	-	-	-	-	
16	Export-Import Bank of India (Exim Bank)	21 June 2024	2,53,37,50,161.10	2,53,37,50,161.10	Loan	2,53,37,50,161.10	2,53,37,50,161.10	No	0.44%	-	-	-	-	-	-	-	
17	Bank of India	15 June 2024	2,47,49,76,690.96	2,47,49,76,690.96	Loan	2,47,49,76,690.96	-	No	0.43%	-	-	-	-	-	-	-	
18	Indian Overseas Bank	14 June 2024	2,24,66,81,902.71	2,19,66,81,902.71	Loan	2,19,66,81,902.71	2,19,66,81,902.71	No	0.38%	-	-	-	-	5,00,00,000.00	-	-	
19	Indian Bank	18 June 2024	1,97,42,33,295.16	1,97,42,33,295.16	Loan	1,97,42,33,295.16	1,97,42,33,295.16	No	0.34%	-	-	-	-	-	-	-	
20	Indusind Bank Limited	17 June 2024	1,89,75,60,935.94	1,89,75,60,935.94	Loan	1,89,75,60,935.94	1,86,94,19,622.41	No	0.33%	-	-	-	-	-	-	-	
21	Standard Chartered Bank	14 June 2024	1,86,94,19,622.41	1,86,94,19,622.41	Loan	1,86,94,19,622.41	1,82,84,32,167.97	No	0.33%	-	-	-	-	-	-	-	
22	Bank of Baroda	15 June 2024	1,82,84,32,167.97	1,82,84,32,167.97	Loan	1,82,84,32,167.97	1,67,37,25,027.72	No	0.32%	-	-	-	-	-	-	-	
23	The Karur Vysya Bank	18 June 2024	1,67,37,25,027.72	1,67,37,25,027.72	Loan	1,67,37,25,027.72	1,89,75,60,935.94	No	0.29%	-	-	-	-	-	-	-	
24	Union Bank of India (e - Corporation Bank)	15 June 2024	1,20,16,42,764.24	1,20,16,42,764.24	Loan	1,20,16,42,764.24	1,20,16,42,764.24	No	0.21%	-	-	-	-	-	-	-	
25	Central Bank Of India	13 June 2024	56,62,33,473.71	56,62,33,473.71	Loan	56,62,33,473.71	56,62,33,473.71	No	0.10%	-	-	-	-	-	-	-	
26	Srei Equipment Finance Limited	14 June 2024	56,53,16,869.00	56,53,16,869.49	Loan	56,53,16,869.49	-	No	0.10%	-	-	-	-	-	-	-	
27	Yes Bank Limited	17 June 2024	54,76,00,000.00	54,76,00,000.00	Loan	54,76,00,000.00	54,76,00,000.00	No	0.10%	-	-	-	-	-	-	-	
28	DBS Bank India Ltd	13 June 2024	29,04,98,405.00	29,04,98,405.00	Loan	29,04,98,405.00	-	No	0.05%	-	-	-	-	-	-	-	
Total			5,28,52,85,16,945.63	5,28,07,68,76,262.12		5,28,07,68,76,262.12	3,92,26,77,41,732.01		92.23%	-	-	-	-	45,16,40,584.00	0.00	-	

Notes:

- Admitted amount of the Financial creditors also includes claims admitted against fund based and non fund-based exposures both
- The admitted claim of the following banks has been reduced due to release of Bank Guarantee for INR 45.16 Cr which was included in claim.
(i) Axis Bank Ltd - BG of amount INR 2 Cr for Naitwar Hori Site
(ii) State Bank of India - BG of amount INR 11 Cr for Lanco Teesta HEP
(iii) ICICI Bank - BG of amount INR 4.60 Cr for Lanco Teesta HEP and INR 3.70 Cr for Chenab Valley Power Projects Limited
(iv) IDBI Bank - BG of amount INR 4.56 Cr for Chenab Valley Power Project Limited, BG of amount INR 2.57 Cr for The Primetals Technologies India Pvt. Ltd and INR 4.95 Cr for Chenab Valley Power Projects Limited
(v) Bank of Maharashtra - BG of amount INR 6.79 Cr for President of India through Commissioner of Custom
(vi) Indian Overseas Bank - BG of amount INR 5 Cr for Narmada Hydra Electric Development Corporation Limited
- The amount not admitted includes the amount claimed by Bank of Baroda, Punjab & Sind Bank, Punjab National Bank and South Indian Bank against their exposures in JCCL. Based on a penual of the JCCL Admission Order and the aforesaid findings made therein, we note that the Hon'ble NCLT has held that the Master Restructuring Agreement dated 31 October 2017 entered into between JAL and its lenders, has not been implemented. In view of the findings of the Hon'ble NCLT, the undersigned as the RP of JAL is unable to admit the claims filed by the lenders in the corporate insolvency resolution process of JAL against the debt of JCCL.
- JAL had pledged 28 09 66 000 shares 74 of share capital of BJCL) held by JAL in BJCL in favour of Yes Bank Limited, which exposure of Yes Bank Limited was assigned by it to Asset Care Reconstruction Enterprise Limited ("ACRE has invoked the said pledge over the shares JAL has challenged the invocation of the pledge in a suit before the Hon'ble Delhi High Court, which currently remains sub judice
- The claims have been admitted on provisional basis and status of claims is subject to further revision on the basis of verification of any additional documents/information asand when received